

## Core VCT I plc

### EGM and Class Meeting Results

8 July 2009

The board ("Board") of Core VCT I plc ("the Company") announces that at the Extraordinary General Meeting of the Company held on 7 July 2009, the resolution proposed in connection with the proposed merger with Core VCT II plc ("VCT II") and Core VCT III plc ("VCT III") (to be completed by way of schemes of reconstruction of the Company and VCT II pursuant to Section 110 of the Insolvency Act 1986 and the transfer by the Company and VCT II of their assets and liabilities to VCT III as set out in the circular to shareholders dated 12 June 2009), was duly passed.

Details of the proxy votes in respect of the resolution passed at the Extraordinary General Meeting received are set out below:

	<b>Resolution</b> Number of Votes
For	1,977,715 (97.77%)
Against	-
Discretionary	45,075 (2.23%)
Withheld	-

The Board further announces that at a class meeting of the holders of B Ordinary Shares of the Company also held on 7 July 2009 a resolution approving the merger and, in particular, the resolution at the Extraordinary General Meeting and the variation to class rights resulting therefrom, was duly passed. Details of the proxy votes received in respect of the resolution passed at the meeting of the holders of B Ordinary Shares are set out below:

	<b>Resolution</b> Number of Votes
For	127,589 (100%)
Against	-
Discretionary	-
Withheld	-

A copy of the resolutions passed at the Extraordinary General Meeting and B Share Class Meeting will be submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London  
E14 5HS

Telephone: 020 7066 1000

For further enquiries please contact:

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